

SPECIMEN REPORT / 6-MONTH PORTFOLIO VIEW

Timeline-wise delivery

A cross-client schedule view that exposes milestone dates, dependency paths, and forecast confidence.

BUILD TICKET

WIB-102

IN DEMO / SYNTHETIC

18

MILESTONE LANES

06

PROGRAMS

04

NEXT-WEEK GATES

02

CRITICAL RISKS

What this report tells you

This report tells a program lead where the work sits on the calendar, which gates are complete, and which dependencies can move a launch date. It separates completed historical phases from the forward plan.

Schedule signal

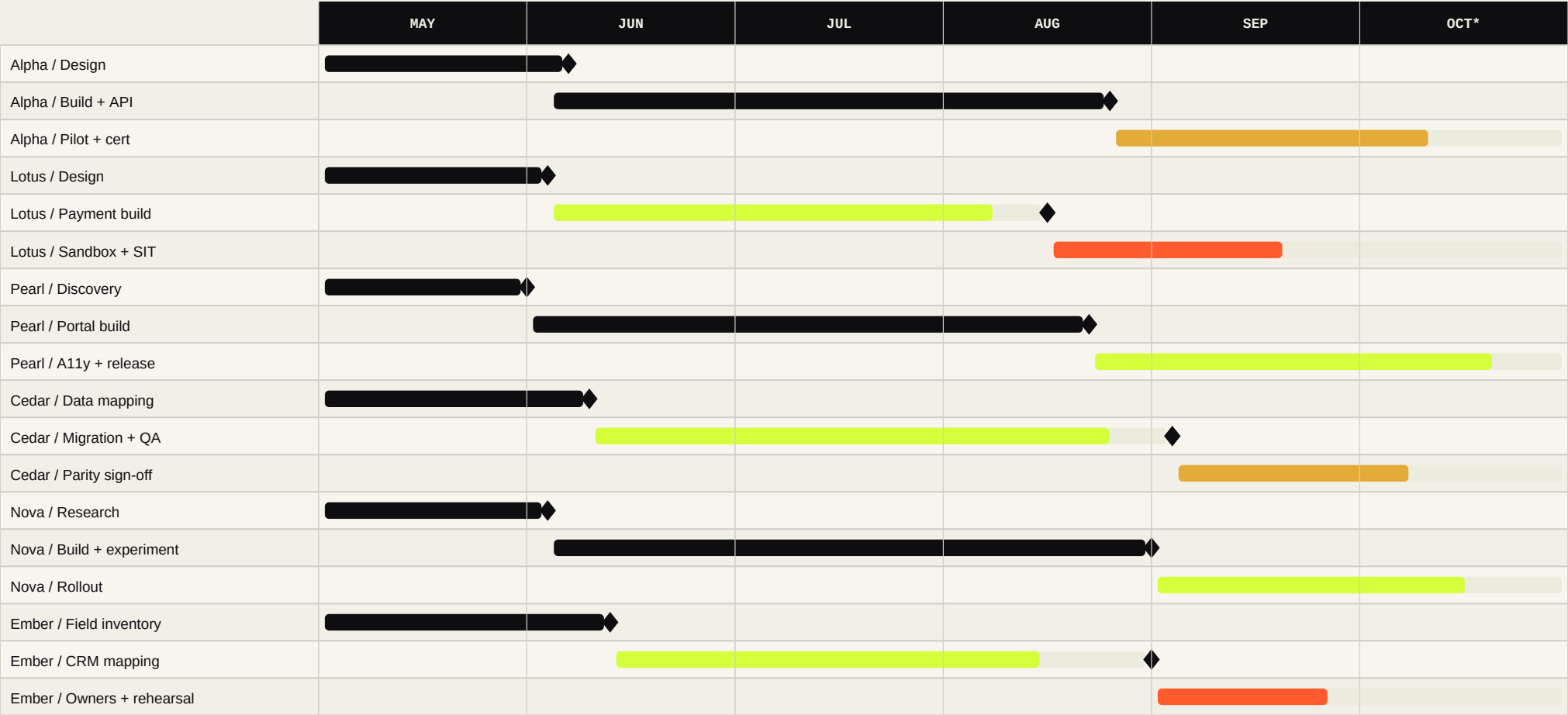
- Lotus sandbox access is on the critical path.
- Ember ownership must precede migration rehearsal.
- Dates are planning examples, not client commitments.

REPORTING BASIS

Synthetic-only sample using placeholder clients Alpha, Lotus, Pearl, Cedar, Nova and Ember. Six-month trend is May-October 2026; October values are month-to-date through 20 October. Action dates are illustrative planning dates for 26-30 October.

Six-month program Gantt

May-October 2026 / October is month-to-date; bars show phase completion at a glance.



COMPLETED

IN PROGRESS

DEPENDENCY RISK

Reading the schedule

The final bar in each client lane is the nearest release gate. A red segment marks a dependency with an unconfirmed owner/date; it does not mean the whole program has stopped.

Milestone ledger

Date, confidence, predecessor and ticket for the next meaningful delivery gate.

CLIENT	MILESTONE	TARGET	CONFIDENCE	PREDECESSOR	TICKET
Alpha	Partner certification slot	30 Oct	Medium	Pilot scope	WIB-ALP-214
Lotus	Sandbox credentials + first SIT	26-30 Oct	Low	Partner access	WIB-LOT-087
Pearl	Accessibility sign-off	29 Oct	High	Focus-order review	WIB-PEA-153
Cedar	Parity threshold accepted	28 Oct	Medium	Exception sample	WIB-CED-066
Nova	50% cohort approval	27 Oct	Medium	Rollout guardrails	WIB-NOV-072
Ember	Source owners assigned	26 Oct	Low	Data stewardship	WIB-EMB-033

Confidence guide

High: owner and predecessor are confirmed. Medium: one review or slot remains. Low: external access or ownership is still open.

Date discipline

Carry forecast changes with a reason, source and new owner date. Do not move a milestone silently when a dependency slips.

Critical path and schedule exposure

Two dependency chains have the highest likelihood of moving downstream dates.

PATH	GATE 1	GATE 2	GATE 3	GATE 4	EXPOSURE
LOTUS	Partner sandbox access	Webhook SIT	Payment UAT	Cutover rehearsal	HIGH
EMBER	Name data owners	Approve field map	Migration rehearsal	Parity sign-off	HIGH
CEDAR	Review exception rows	Accept threshold	Backfill run	Data cutover	MED
PEARL	Close focus-order review	A11y sign-off	Release checklist	Release	LOW

Schedule recovery options

- Lotus: set a partner escalation time; use a stubbed sandbox only for internal contract checks.
- Ember: assign interim data stewards so mapping review can start while ownership is formalized.
- Cedar: time-box the exception review and record accept/remediate criteria.

Forecast summary

The portfolio schedule is recoverable if the two HIGH exposure gates receive owner/date decisions early in the planning week. Pearl and Nova have nearer-term approval gates that can close without new build work.

Next-week schedule / 26-30 October

Sequence the decisions first, then protect test and release windows.

DAY	PLANNED GATE	SUGGESTED OWNER	TICKET(S)
Mon 26	Lotus sandbox access; Ember data owners	Partner lead / Jamie Fox	WIB-LOT-087 / EMB-033
Tue 27	Nova rollout guardrails; start 50% cohort prep	Product + Sales / Ella Park	WIB-NOV-072
Wed 28	Cedar parity threshold; Alpha certification slot	Omar Reed / Iris Lee	WIB-CED-066 / ALP-214
Thu 29	Pearl accessibility sign-off and release check	Priya Shah	WIB-PEA-153
Fri 30	Review forecast changes; publish next gate list	Program lead	WSR-2026-43

Pending next week

- Partner access date for Lotus.
- Formal stewardship names for Ember source data.
- Written go/no-go guardrails for Nova rollout.

Synthetic schedule only. Reconcile target dates with Jira and owner confirmations before using this layout with live program data.